

USDA TURKEY MARKET NEWS REPORT

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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. No trading was reported. Inquiry was light to moderate with most interest noted for deferred shipments. Offering are adequate. Parts and meats market tone is mixed, mostly steady. Trading was slow to start the week. Demand was light to moderate with most interest noted for export. Offerings light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light to moderate. Offerings light to adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS		LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS			
	RANGE		RANGE		
TURKEYS Y HENS	107-135	FROZEN TURKEYS Y TOMS 24-28#	74-75		
TURKEYS Y TOMS UNDER 22#	103-139	FROZEN TURKEYS Y TOMS 28# & UP			
TURKEYS Y TOMS 22-24#	103-135	BREASTS 10-12#	185-190		
TURKEYS Y TOMS 24-26#	101-135	COOKED ROLLS 60/40% 9# & UP			
TURKEYS Y TOMS 26 LBS & OVER	101-135	DELIVERED TO RETAILERS	RANGE		
		FRESH TURKEYS Y HENS 8-16#	103-112		
		FRESH TURKEYS Y TOMS 14-24#			
		FROZEN TURKEYS Y HENS 8-16#	74-75		
		FROZEN TURKEYS Y TOMS 14-24#	74-75		
		FROZEN TURKEYS Y TOMS 24-28#	74-75		

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) JAN 28, 2008

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD	VOLUME	FORWARD SHIPMENTS 6/		OPEN COMMITMENTS 7/		
			AVG	(000)	WTD	VOLUME	DEL.	VOLUME	DEL
8-16 LB HENS					AVG	(000)	PER	(000)	PER
EASTERN REGION 3/	73-75	-	-	-					
CENTRAL REGION 4/	73-75	-	-	-	-	-	-	-	-
WESTERN REGION 5/	73-75	-	-	-	-	-	-	-	-
					-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	73-75	-	-	-	-	-	-	-	-
CENTRAL REGION	73-75	-	-	-	-	-	-	-	-
WESTERN REGION	73-75	-	-	-	-	-	-	-	-

^{1/} May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.
3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 JANUARY 2008.

The market tone on white meat ranged from steady to fully steady. Demand light to instances moderate. Offerings light to mostly adequate. The market tone on bulk parts was steady to instances fully steady with tom drums and tom necks steady to barely steady. Demand on tom bulk parts ranged from light to moderate for domestic and moderate into export channels. Offerings light to adequate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE AFRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		R	57.00	40
DRUMSTICKS, TOMFRESH	57.00		57.00	20
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	47.00-48.00		47.50	80
WINGS, FULL-CUT, HEN	46.00-47.00		46.50	40
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN		W	49.00	4
NECKS, TOM NECKS, HEN		VV	49.00	4
BREASTS, B/S, TOM 3/	176.00		176.00	80
BREASTS, B/S, TOMFRESH 3/	174.00-176.00		175.33	120
THIGH MEAT		R	97.00	20
THIGH MEATFRESH				
BREAST TRIM MEAT				
SCAPULA MEAT		F	79.00	6
WING MEAT WITH SKIN		W	74.00	40
TENDERLOINS		_	450.00	0.4
DESTRAPPED TENDERS DESTRAPPED TENDERSFRESH		F F	158.00 155.00	34 5
MECHANICALLY SEPARATED 4/		Г	155.00	5
MECHANICALLY SEPARATEDFRESH 4/		R	17.00	40
MEGINATIONEET GELVANTES TREGIT II			11.00	.0
EXPORT TRADING				
DRUMSTICKS, TOMS		F	57.89	590
WINGS FULL-CUT - TOMS		F	46.00	104
WINGS, V-TYPE, TOM		F	60.41	910
TAILS		W	30.00	12
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		W	98.00	42

^{1/} CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY 2/ Breasts are bagged; rib, back, and wing meat included; and basted.

^{3/} Boneless and skinless without tenderloins.

^{4/15-20%} fat with skin added.